



Legacy Gift Intention Form

DONOR INFORMATION

Name(s) _____

Address _____

Phone _____

Email _____

LEGACY GIFT COMMITMENT

I/We have provided for the future of the Catholic Foundation for Greater Pittsburgh by making the following gift(s):

- | | |
|--|--|
| <input type="checkbox"/> Will | <input type="checkbox"/> Life Insurance |
| <input type="checkbox"/> Retirement Plan | <input type="checkbox"/> Charitable Gift Annuity |
| <input type="checkbox"/> Living Trust | <input type="checkbox"/> Other: _____ |

I/We estimate the current value of the gift is approximately \$_____.

I/We prefer not to disclose the present value of my/our support.

Purpose of Gift. This gift is designated for the following purpose(s):

- I/We have directed that my/our gift be used for the general benefit of the Catholic Foundation, wherever the need is greatest.
- I/We would like to direct this gift to the following fund: _____.

The **Legacy Society** recognizes individuals who have helped assure the future of the Catholic Foundation for Greater Pittsburgh in their estate plans.

- You may include my/our name(s) in any published list of Legacy Society members.
- I/We wish to be listed as "Anonymous".

Please know you are not legally bound by this statement and may choose to amend or revoke this legacy gift at any time.

Signature

Date

Spouse's Signature (if applicable)

Date

Note: If applicable, please attach the following elements of your will or trust document: 1) cover page, 2) page(s) that specifically reference the Catholic Foundation for Greater Pittsburgh, and 3) signature page. This information will be confidentially and securely maintained.

Please return your form to: Catholic Foundation for Greater Pittsburgh
2900 Noblestown Road Pittsburgh, PA 15205